University of California, Irvine
Student Information System (SIS)

Divisional Senate Assembly
March 8, 2018
OUR OBJECTIVE
Replace legacy systems and provide foundation for positive student service experience

GOALS
• Integrated data
• Tightly coupled administrative system
• Ensure future system sustainability
• Sustain and improve student service

CORE CAMPUS UNITS INVOLVED
• UNDERGRADUATE ADMISSIONS
• FINANCIAL AID
• REGISTRAR
• GRADUATE DIVISION
• ACCOUNTING - FINANCIAL SERVICES
• SUMMER SESSION
• OFFICE OF INFORMATION TECHNOLOGY

SIS WILL SERVE

STAFF

STUDENTS

FACULTY

PROJECT STATS
• 160 staff including consulting partners, engaged on the project
• 350 Business Processes Re-Designed
• 1.2 million “general person” records (students and applicants), dating back 50 years, migrating to Banner
• Technical objects being developed:
  • 52 System Integrations
  • 180 Reports
  • 35 Customizations
  • 27 Workflows
Finish the Student Systems Implementation

Now – 7/2018

Transition, Training Preparation with Campus Engagement

Approx. 2/2018 – 3/2020

Go-Lives

9/2018 – 7/2020

Over 4 months of testing ahead...
Sign-off on Ellucian Banner delivery

- Preparation of trainers and materials
- Campus engagement
- Training on Grad Slate

- Deliver campus training in advance of relevant go-lives
- Communications on Business Process changes
- Transition from Legacy to SIS
  - Technical/systems
  - Future state business processes
- Technical Go-Live Cut-overs
Graduate Division

• New Student Recruiting, Application and Admissions System: Slate
  • Slate is currently being used for student outreach and recruitment efforts
  • Students will apply for the Fall 2019 term beginning September 2018
    • All academic and administrative review will occur in Slate

• Graduate Degree Conferral Process is transitioning to an automated degree audit system: DegreeWorks
Records and Registration

• Classroom Scheduling
  • Build of classroom schedule for Fall 2019 starts December 2018
  • Business process is largely the same with an additional month for go-live

• Enrollment
  • Enrollment for Fall 2019 begins April 2019 for continuing students
  • Class and grade rosters
    • Functionality is largely the same; photos and randomized seating charts may be less flexible at go-live than current state
    • EEE/Canvas grade integration will be used for Self-Service Banner grade entry and submission
  • Articulation of transfer work and academic placement exams
  • Prerequisites and wait lists
    • Additional week for enrollment and advising
Visit the project website at:

sisproject.uci.edu
## Objectives:
- Serve as an important vehicle to facilitate communications regarding the project
- Seek feedback, questions and concerns based on current project status
- Serve as advocates for the project and constituencies to help manage the change the new system will introduce

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
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<tbody>
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<td>SIS Communications Lead</td>
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Banner Customizations

- Customization to provide the ability to toggle on/off pre-requisite, co-requisite checking by course section level was in doubt; this has been resolved and this feature will be present in the new system.

- Waitlist priorities & automatically enroll students from the waitlist customization:
  - **Baseline Functionality**: Class waitlist priorities (e.g. Seniors, Majors) can be set at section level. Student is notified via email of opportunity to enroll in a waitlisted class and has N hours to do so. N is a configuration setting that needs to be determined. Banner does not restrict waitlist based on max units.
  - **Requested change to baseline**: Establish different waitlist priorities at the section level limit by max unit; have Banner automatically enroll “highest priority” students off the waitlist when a seat becomes available and send notice to the student.